

**BRIGHT PACKAGING INDUSTRY BERHAD (161776 - W)**  
**BURSA SECURITIES QUARTERLY REPORT - FOURTH QUARTER**

<b>Part A2 :- SUMMARY OF KEY FINANCIAL INFORMATION - UNAUDITED</b>				
Summary of Key Financial Information for the financial period ended 31 August 2014				
	<b>INDIVIDUAL QUARTER</b>		<b>CUMULATIVE QUARTER</b>	
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
	31/8/2014 RM'000	31/8/2013 RM'000	31/8/2014 RM'000	31/8/2013 RM'000
1 Revenue	7,792	20,828	34,151	52,220
2 Profit / (loss) before tax	(1,388)	2,078	4,267	7,466
3 Profit / (loss) after tax and minority interest	(3,846)	2,977	1,671	7,029
4 Profit / (loss) for the period	(3,846)	2,977	1,671	7,029
5 Basic earnings / (loss) per share (sen)	(2.86)	6.88	1.73	16.24
6 Dividend per share (sen)	-	-	-	-
	<b>AS AT END OF CURRENT QUARTER</b>		<b>AS AT PRECEDING FINANCIAL YEAR END</b>	
7 Net assets per share (RM)	0.72		1.08	

<b>Part A3 :- ADDITIONAL INFORMATION</b>				
	<b>INDIVIDUAL QUARTER</b>		<b>CUMULATIVE QUARTER</b>	
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
	31/8/2014 RM'000	31/8/2013 RM'000	31/8/2014 RM'000	31/8/2013 RM'000
1 Profit / (Loss) from operations	(1,559)	2,006	3,777	7,187
2 Gross Interest Income	193	95	576	353
3 Gross Interest Expense	22	23	86	74

## BURSA SECURITIES QUARTERLY REPORT - FOURTH QUARTER

### UNAUDITED INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 AUGUST 2014 CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER  31/8/2014 RM'000	PRECEDING YEAR CORRESPONDING QUARTER  31/8/2013 RM'000	CURRENT YEAR TO DATE  31/8/2014 RM'000	PRECEDING YEAR CORRESPONDING PERIOD  31/8/2013 RM'000
Revenue	7,792	20,828	34,151	52,220
Cost Of Sales	(8,584)	(18,418)	(30,570)	(42,240)
Gross Profit	(792)	2,410	3,581	9,980
Other Income	(53)	110	3,043	1022
Operating Expenses	(714)	(514)	(2,847)	(3,815)
Profit / (Loss) From Operations	(1,559)	2,006	3,777	7,187
Interest income	193	95	576	353
Finance Costs	(22)	(23)	(86)	(74)
Profit/(Loss) Before Tax	(1,388)	2,078	4,267	7,466
Taxation	(2,458)	899	(2,596)	(437)
Profit / (Loss) for the period	(3,846)	2,977	1,671	7,029
Other comprehensive income	-	-	-	-
Total comprehensive income for the period	(3,846)	2,977	1,671	7,029
Profit attributable to:				
Owners of the parent	(3,846)	2,977	1,671	7,029
Non-controlling Interest	-	-	-	-
	(3,846)	2,977	1,671	7,029
Earnings per share attributed to owners of the parent (sen):				
Basic, for the profit / (loss) for the period	(2.86)	6.88	1.73	16.24
Diluted, for the profit / (loss) for the period	(2.00)	-	1.08	-

The condensed consolidated statements of comprehensive income should be read in conjunction with the audited financial statements for the year ended 31 August 2013 and the accompanying explanatory notes attached to the interim financial statements

**BRIGHT PACKAGING INDUSTRY BERHAD (161776 - W)****UNAUDITED INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 AUGUST 2014  
CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

	<b>AS AT END OF CURRENT QUARTER 31/8/2014 RM'000 (Unaudited)</b>	<b>AS AT PRECEDING FINANCIAL YEAR ENDED 31/08/2013 RM'000</b>
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, Plant and Machinery	68,391	26,311
	<u>68,391</u>	<u>26,311</u>
<b>Current assets</b>		
Inventories & Work In Progress	5,686	6,238
Trade & Other Receivables	4,221	6,202
Cash & Cash Equivalent	30,893	15,081
	<u>40,800</u>	<u>27,521</u>
<b>TOTAL ASSETS</b>	<u>109,191</u>	<u>53,832</u>
<b>EQUITY AND LIABILITIES</b>		
Share capital	71,420	21,643
Share premium	9,664	5,243
Revaluation surplus	-	-
Warrant Reserves	-	-
Other Reserves	-	-
Accumulated Profit	21,531	19,857
<b>Equity attributable to owners of the parent</b>	<u>102,615</u>	<u>46,743</u>
<b>Non-controlling interest</b>	<u>-</u>	<u>-</u>
<b>Total equity</b>	<u>102,615</u>	<u>46,743</u>
<b>Non-current liabilities</b>		
Other Payable	-	-
Deferred Taxation	5,026	2,568
	<u>5,026</u>	<u>2,568</u>
<b>Current liabilities</b>		
Trade & Other Payables	1,550	4,521
Short Term Borrowings	-	-
Current Tax Payable	-	-
	<u>1,550</u>	<u>4,521</u>
<b>Total liabilities</b>	<u>6,576</u>	<u>7,089</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>109,191</u>	<u>53,832</u>
Net Assets Per Share (sen)	71.84	107.99

The condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the year ended 31 August 2013 and the accompanying explanatory notes attached to the interim financial statements

# BRIGHT PACKAGING INDUSTRY BERHAD (161776 - W)

## UNAUDITED INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 AUG 2014 CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW

	Third Quarter Ended 31/08/14 RM'000	Preceding Year Corresponding Quarter 31/08/13 RM'000
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
Profit before taxation	4,267	7,466
Adjustment for non-cash flow:-		
Depreciation of property, plant and equipment	582	563
Amortisation	-	-
Gain on disposal of property, plant and machinery	-	8
Provision for debts written off	4	-
Interest income	(576)	(353)
Interest expense	86	74
<b>Operating profit before changes in working capital</b>	<b>4,363</b>	<b>7,758</b>
Inventories	552	(1,730)
Debtors	1,981	(897)
Creditors	(2,971)	(8,729)
<b>Net cash generated from operations</b>	<b>3,925</b>	<b>(3,598)</b>
Taxation paid	(138)	(893)
<b>Net cash generated from operating activities</b>	<b>3,787</b>	<b>(4,491)</b>
<b>CASH FLOW FROM INVESTING ACTIVITIES</b>		
Purchase of property, plant and equipment	(42,664)	(251)
Proceeds from disposal of property, plant and machinery	-	79
<b>Net cash (used in) / generated from investing activities</b>	<b>(42,664)</b>	<b>(172)</b>
<b>CASH FLOW FROM FINANCING ACTIVITIES</b>		
Proceeds from issue of shares	54,199	-
Interest received	576	353
Interest paid	(86)	(74)
<b>Net cash generated from financing activities</b>	<b>54,689</b>	<b>279</b>
<b>NET INCREASE IN CASH AND CASH EQUIVALENTS</b>	<b>15,812</b>	<b>(4,384)</b>
<b>CASH AND CASH EQUIVALENTS AT 1 SEPTEMBER 2013</b>	<b>15,081</b>	<b>19,937</b>
<b>CASH AND CASH EQUIVALENTS AT 31 AUGUST 2014</b>	<b>30,893</b>	<b>15,553</b>
<b>CASH AND CASH EQUIVALENTS COMPRISE:</b>		
Cash and bank balances	30,806	15,453
Fixed deposits with licensed banks	87	100
Bank overdrafts	-	-
	<b>30,893</b>	<b>15,553</b>

The condensed consolidated statement of cash flow should be read in conjunction with the audited financial statements for the year ended 31 August 2013 and the accompanying explanatory notes attached to the interim financial statements

**BRIGHT PACKAGING INDUSTRY BERHAD (161776 - W)**

**UNAUDITED INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 AUG 2014  
CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**

GROUP	Attributable to owners of the parent									
	Share Capital ( RM'000 )	Share # ( RM'000 )	Share Premium ( RM'000 )	Non - Distributable Revaluation Reserve ( RM'000 )	Tresure Share ( RM'000 )	Warrant Reserves ( RM'000 )	Other Reserves ( RM'000 )	Accumulated Profit / (Losses) ( RM'000 )	Non-controlling Interest ( RM'000 )	Total ( RM'000 )
At 1 September 2012	43,285		7,400	2,493	-	-	-	(26,391)	-	26,787
Share Capital Reduction	(21,642)		-	-	-	-	-	21,642	-	-
Share Premium Reduction	-		(2,157)	-	-	-	-	2,157	-	-
Revaluation Surplus	-		-	16,231	-	-	-	-	-	16,231
Total comprehensive income for the period	-		-	-	-	-	-	7,029	-	7,029
Share Buy Back	-		-	-	<i>Neg</i>	-	-	-	-	-
Transfer to retained earning	-		-	(74)	-	-	-	74	-	-
<b>At 31 August 2013</b>	<b>21,643</b>		<b>5,243</b>	<b>18,650</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>4,511</b>	<b>-</b>	<b>50,047</b>
At 1 September 2013	21,643		5,243	-	-	-	-	19,856	-	46,742
Issuance of share during the period	49,777		5,627	-	-	-	-	-	-	55,404
Preliminary Adjustment	-		-	-	-	-	-	4	-	4
Transaction with owners: Issuance of share with free warrants during the financial year	-		-	-	-	-	-	-	-	-
Total comprehensive income for the period	-		(1,206)	-	-	-	-	1,671	-	465
<b>At 31 August 2014</b>	<b>71,420</b>		<b>9,664</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>21,531</b>	<b>-</b>	<b>102,615</b>

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 August 2013 and the accompanying explanatory notes attached to the interim financial statements